

FY2011 2Q Presentation Earnings

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Chapter 1. Consolidated Results

Chapter 2. Separate Results

- KT&G
- KGC

Chapter 3. Appendix

This material has been produced to provide investors with various information in order for them to get more understanding about KT&G based on the objective facts as best as we can. However, the numbers and guidance in this material may be subject to change and the company does not guarantee the correctness and completeness.

FY2011 2Q Presentation Earnings

Chapter 1. Consolidated Results

- Sales
- Profit/Loss

1-1. Consolidated Sales

1H consolidated sales recorded 1,723.0 bil. won, 2Q sales 898.6 bil. won

Consolidated 1H Sales

(bil. won)	YOY		
	1H FY11	1H FY10	Change
KT&G	1,160.7	1,153.6	0.6% ↑
-Domestic	853.2	845.8	0.9% ↑
- Export	265.6	246.4	7.8% ↑
KGC	465.6	406.1	14.7% ↑
Others & Adjusted Amt.	96.7	76.5	26.5% ↑
Total	1,723.0	1,636.1	5.3% ↑

- Sales of KT&G and KGC are the amounts before eliminating internal transactions.
- Others and adjusted amounts are sales of Yungin Pharm., Tae-A Industry, KT&G overseas subsidiaries, KGC overseas subsidiaries and etc. after eliminating internal transactions, etc.

Consolidated sales for 1H increased 5.3% yoy

- KT&G went up 0.6% yoy
- KGC went up 14.7% yoy

Consolidated 2Q Sales

(bil. won)	YOY		
	2Q FY11	2Q FY10	Change
KT&G	623.6	613.2	1.7% ↑
-Domestic	461.9	454.5	1.6% ↑
- Export	138.0	137.5	0.4% ↑
KGC	233.9	202.5	15.5% ↑
Others & Adjusted Amt.	41.0	39.5	3.9% ↑
Total	898.6	855.2	5.1% ↑

- Sales of KT&G and KGC are the amounts before eliminating internal transactions.
- Others and adjusted amounts are sales of Yungin Pharm., Tae-A Industry, KT&G overseas subsidiaries, KGC overseas subsidiaries and etc. after eliminating internal transactions, etc.

Consolidated sales for 2Q went up 5.1% yoy

- KT&G increased 1.7% yoy
- KGC increased 15.5% yoy

1-2. Consolidated Profit

Consolidated OP for 1H recorded 530.8 bil. Won, OP for 2Q 281.4 bil. won

Consolidated 1H Profits

(bil. won)		YOY		
		1H FY11	1H FY10	Change
O P	KT&G	416.5	482.0	13.6% ↓
	KGC	117.0	123.7	5.4% ↓
	Others & Adjusted Amt.	-2.6	0.3	-
Total		530.8	606.0	12.4% ↓
N I	KT&G	378.2	589.1	35.8% ↓
	KGC	87.1	94.2	7.5% ↓
	Others & Adjusted Amt.	-66.9	-52.8	26.7% ↓
Total		398.4	630.4	36.8% ↓
Comprehensive Income		384.8	505.0	23.8% ↓

• Each profit figure of KT&G and KGC is based on sales amounts before eliminating internal transactions.

Consolidated OP for 1H reduced 12.4% yoy

- OP : KT&G 13.6% ↓, KGC 5.4% ↓
- NI : KT&G 35.8% ↓, KGC 7.5% ↓

Consolidated 2Q Profits

(bil. won)		YOY		
		2Q FY11	2Q FY10	Change
O P	KT&G	227.1	291.5	22.1% ↓
	KGC	57.2	63.0	9.2% ↓
	Others & Adjusted Amt.	-2.9	0.3	-
Total		281.4	354.8	20.7% ↓
N I	KT&G	179.0	409.7	56.3% ↓
	KGC	43.8	48.2	9.1% ↓
	Others & Adjusted Amt.	-7.5	-6.5	16.1% ↓
Total		215.3	451.4	52.3% ↓
Comprehensive Income		212.8	267.7	20.5% ↓

• Each profit figure of KT&G and KGC is based on sales amounts before eliminating internal transactions.

Consolidated 2Q OP reduced 20.7% yoy

- OP : KT&G 22.1% ↓, KGC 9.2% ↓
- NI : KT&G 56.3% ↓, KGC 9.1% ↓

FY2011 2Q Presentation Earnings

Chapter 2. Separate Results

- KT&G
- KGC

2-1-1. KT&G -FY11 2Q Business Results Summary

2Q sales went up 1.7%, OP down 22.1% yoy

(bil. sticks/ bil. won)	YOY			YOY		
	1H FY11	1H FY10	Change	2Q FY11	2Q FY10	Change
Sales Volume (Domestic)	42.9 (25.4)	40.3 (25.6)	6.5% ↑ (0.8% ↓)	23.4 (13.7)	22.0 (13.7)	6.3% ↑ (0.2% ↓)
Net Sales	1,160.7	1,153.6	0.6% ↑	623.6	613.2	1.7% ↑
Operating Expense	301.8	214.2	40.9% ↑	155.3	77.1	101.4% ↑
Operating Profit	416.5	482.0	13.6% ↓	227.1	291.5	22.1% ↓
Net Income	378.2	589.1	35.8% ↓	179.0	409.7	56.3% ↓
Comprehensive Income	364.7	466.6	21.8% ↓	179.2	224.2	20.1% ↓
Net ASP(won/pack)	673.0	661.9	1.7% ↑	673.4	661.1	1.9% ↑

- 2Q Sales recorded 623.6 bil. won, up 1.7% yoy

- Domestic sales amt. increased 1.6% and export sales amt. 0.4%
- Real estate sales were down 6.9 bil won (49.0%↓)

- 2Q OP went down 22.1% yoy to 227.1 bil. won

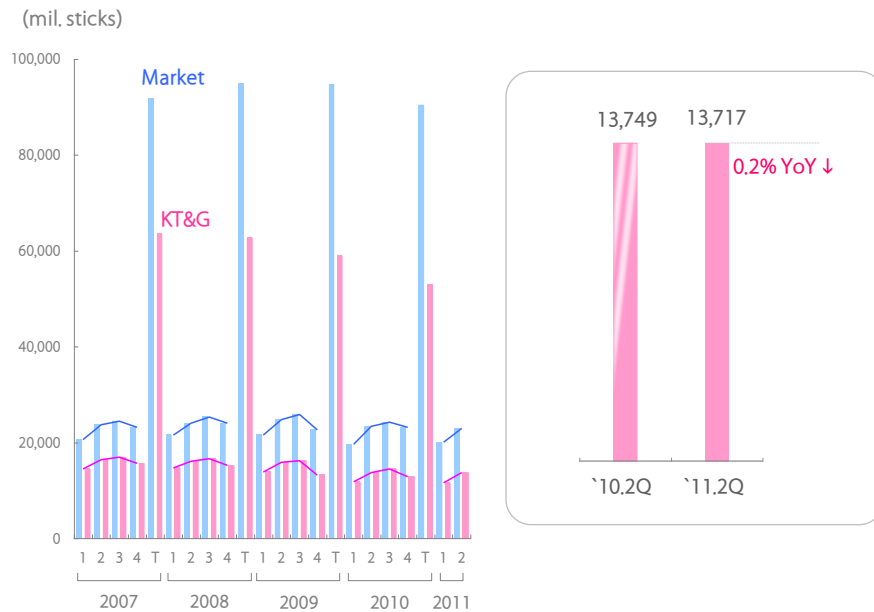
- Property disposal gain reduced and F/X related loss increased, etc.

- 2Q NI dropped 56.3% to 179.0 bil. won

- NI decreased due to net financial gain decline

Domestic M/S rebound drove sales increase by 1.6% yoy

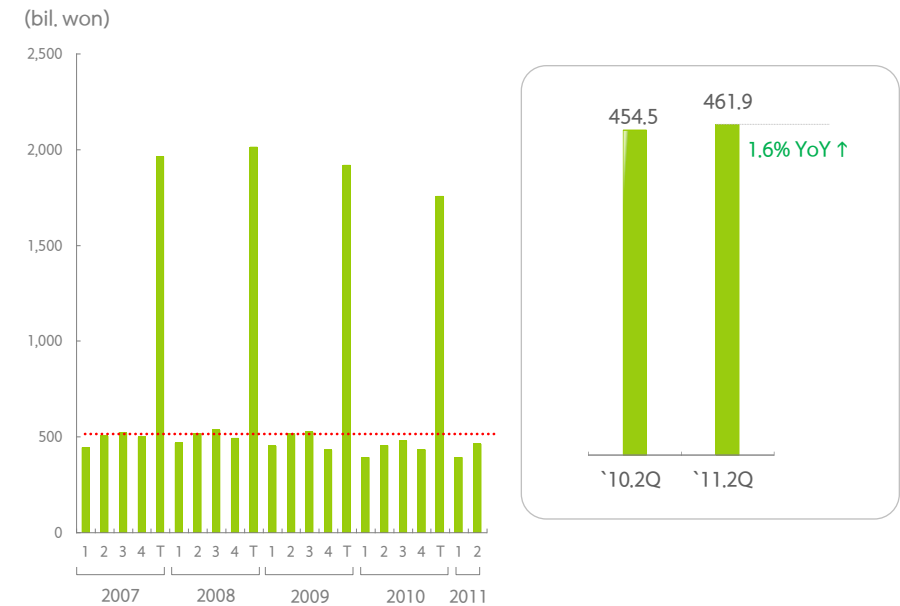
Quarterly Sales Volume Trend



- **Total market fell 1.9%, but KT&G recorded steady sales volume yoy**

- Total Market : '10.2Q 23.4 bil. sticks → '11.2Q 23.0 bil. sticks (1.9% ↓)
- KT&G : '10.2Q 13.7 bil. sticks → '11.2Q 13.7 bil. sticks

Quarterly Sales Amount Trend



- **Sales amt. grew 1.6% to 461.9 bil. won yoy**

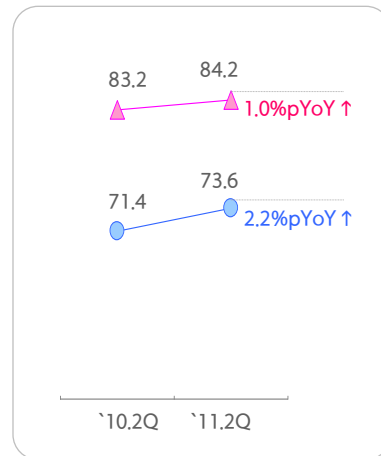
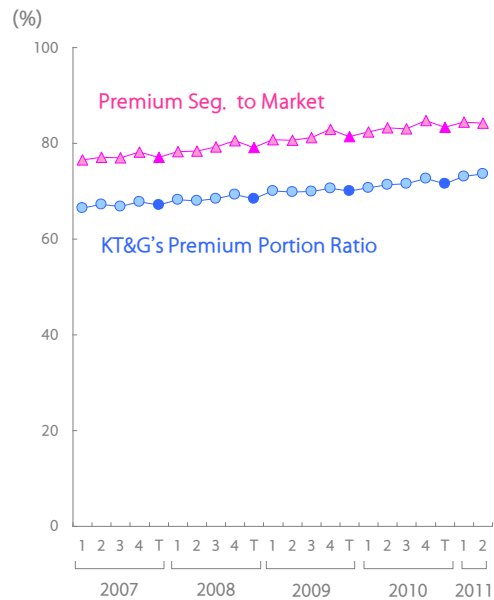
- Sales volume : 0.2% ↓ yoy, Net ASP : 1.9% ↑ yoy

- **M/S showed consecutive increase for the latest two quarters**

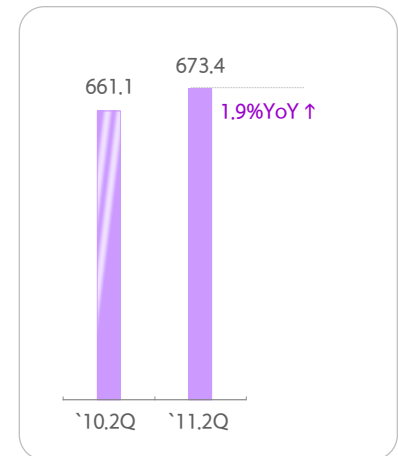
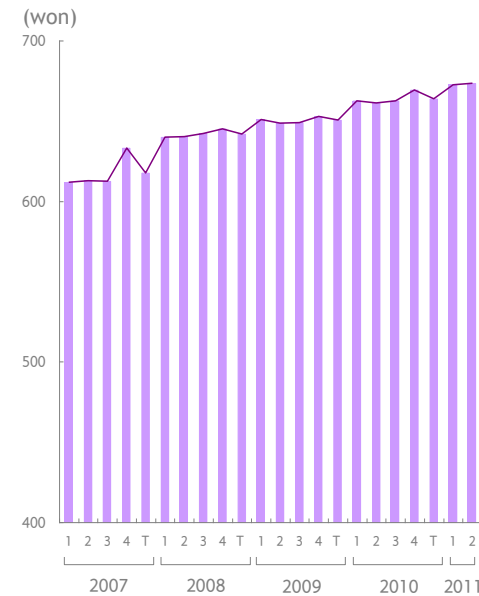
- '10.2Q 58.8% → '10.4Q 55.7% → '11.1Q 58.0% → '11.2Q 59.8% (1.8%p ↑)

Both premium portion and net ASP grew in 2Q

Premium Market Trend



Net ASP Trend



Premium portion expanded yoy

- Total Market : up 1.0%p yoy
- KT&G : up 2.2%p yoy

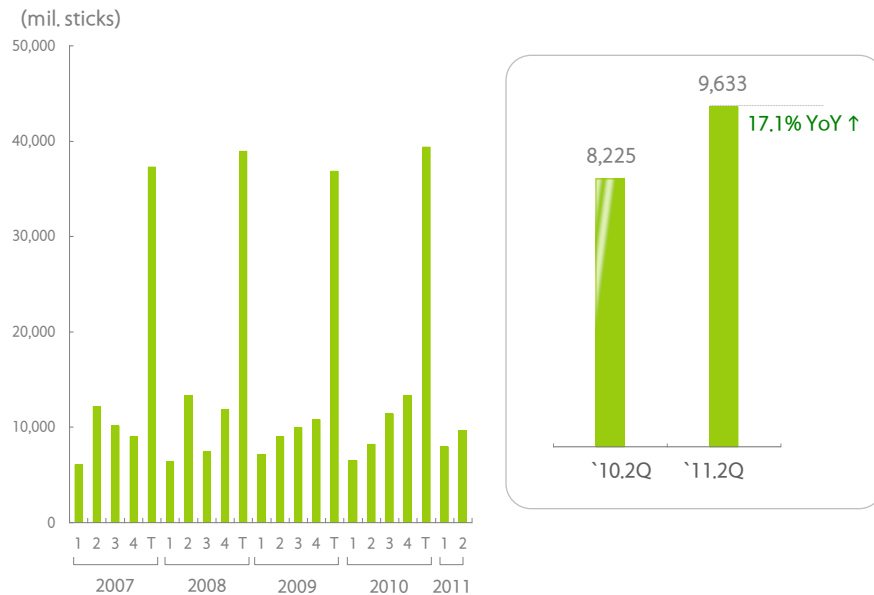
Net ASP growth trend has maintained

- Net ASP went up to 673.4 won(0.1% ↑ qoq, 1.9% ↑ yoy)
- Net ASP Trend : '10.2Q 661.1 → '11.1Q 672.6 → '11.2Q 673.4

2-1-3. Sales Analysis- Export

2Q sales volume and amount enlarged by 17.1%, 0.4% yoy each

Export Volume Trend

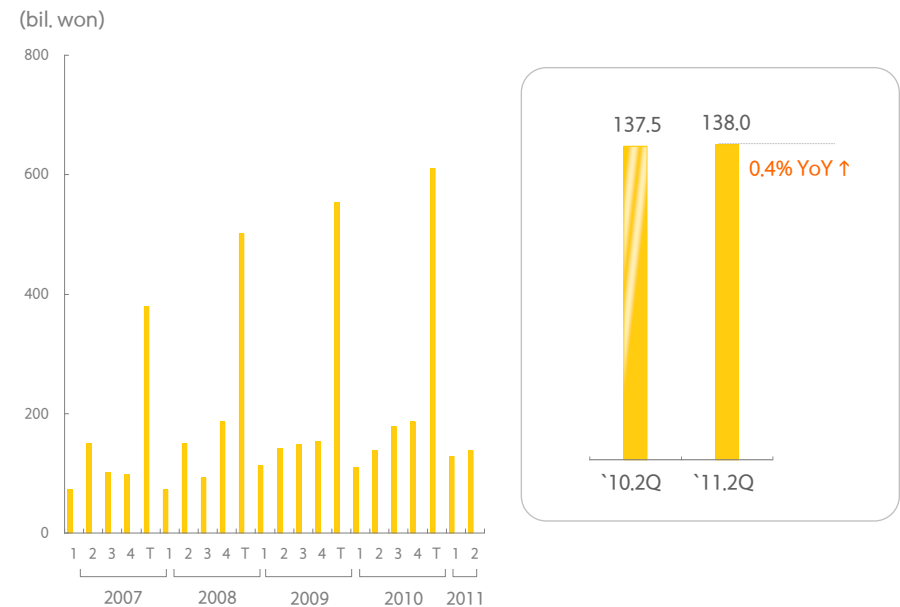


- Export volume hugely increased yoy

- Increased 17.1% yoy to 9.6bil. sticks
 - Main market 19.4% ↑, New Market : 8.7% ↑

※ New Market : Export regions except main market(M.E/CIS/Russia)

Export Amount Trend



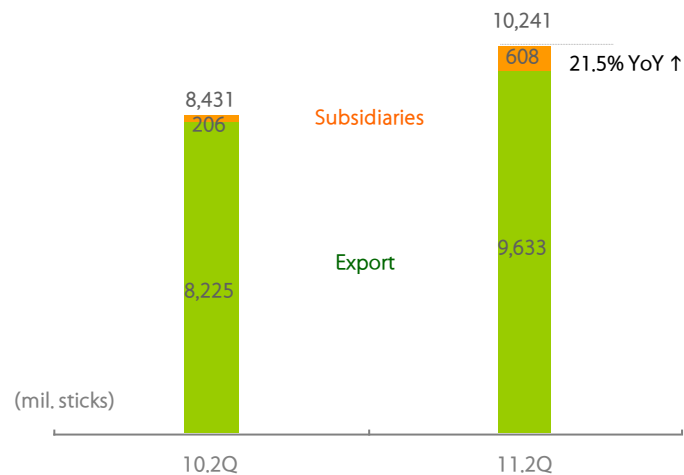
- Export amt. growth rate was lower than volume growth rate

- Achieved 138.0 bil won, up 0.4% yoy
 - Due to KRW Appreciation and temporal product mix deterioration

2-1-3. Sales Analysis - Overseas

Total overseas sales volume increased 21.5% yoy

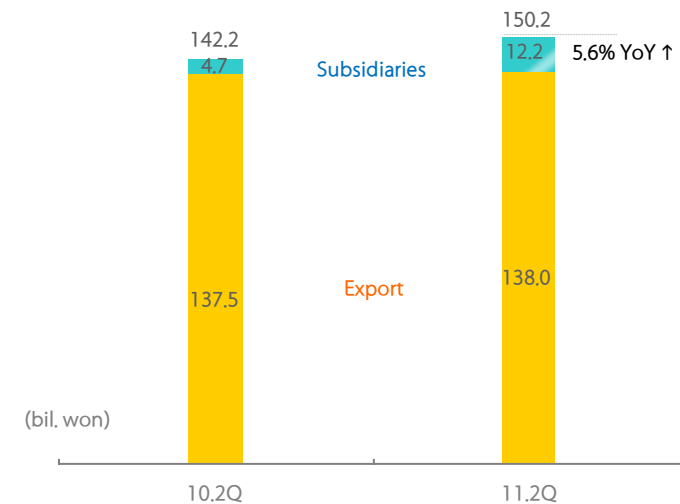
Overseas Sales Volume



- **Total overseas volume went up 21.5% to 10.2 bil sticks**

- Full-fledged KT&G Rus.(Russia factory)operation drove total overseas volume growth(Kicked-Off Feb '11)
- Subsidiaries sales volume : '10.2Q 206 mil sticks→ '11.2Q 608 mil. sticks (195.1% ↑)

Overseas Sales Amount



- **Sales amt. increased 5.6% yoy to 150.2 bil. won**

- Subsidiaries sales : '10.2Q 4.7 bil → '11.2Q 12.2 bil. won (162.2% ↑)

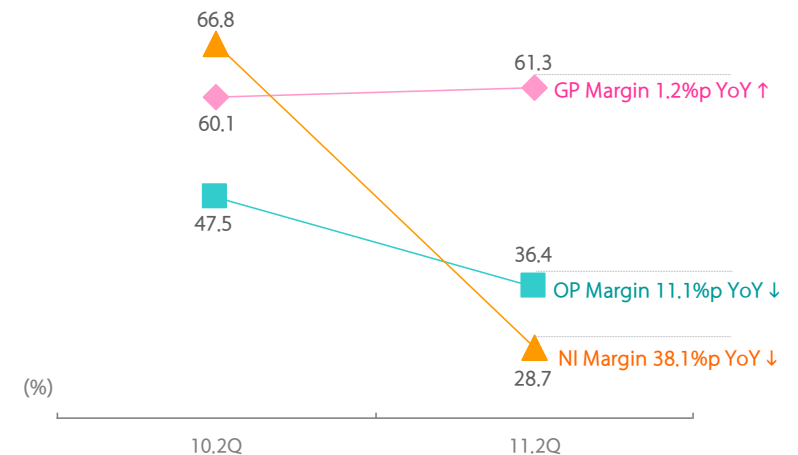
2-1-4. Profitability Analysis I

GP went up 3.7%, OP down 22.1% in 2Q

Major Profit Change

(bil. won)	2Q FY11	2Q FY10	Change (Amt.)	Change (%)
Gross Profit	382.5	368.7	13.8	3.7% ↑
Operating Expense (SG&A) (Other income/expense)	155.3 (145.1) (-10.3)	77.1 (161.7) (84.6)	78.2 (-16.6) (-94.9)	101.4% ↑ (10.3% ↓) (-)
Operating Profit	227.1	291.5	-64.4	22.1% ↓
Net Income	179.0	409.7	-230.7	56.3% ↓
Comprehensive Income	179.2	224.2	-45.0	20.1% ↓

Major Profitability Ratio Change



● 2Q GP increased, but OP and NI decreased

- GOGS ratio down : '10.2Q 39.9% → '11.2Q 38.7% (1.2%p ↓)
- GP improved 3.7% yoy, OP and NI reduced 22.1% and 56.3% respectively

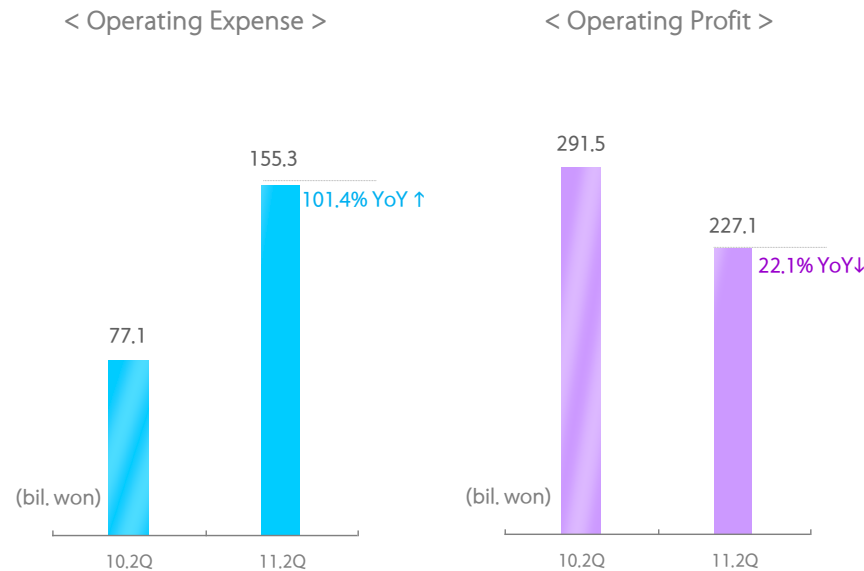
● OP and NI Margin fell yoy

- OP Margin : 36.4%(down 11.1%p)
 - Decrease in property disposal gain, increase in F/X related loss, etc.
- NI Margin : 28.7%(down 38.1%p)
 - Disposal gain from available-for-sale financial asset decreased

2-1-4. Profitability Analysis II

2Q net income reduced by 56.3% to 179.0 bil. won

Operating Expense and Operating Profit

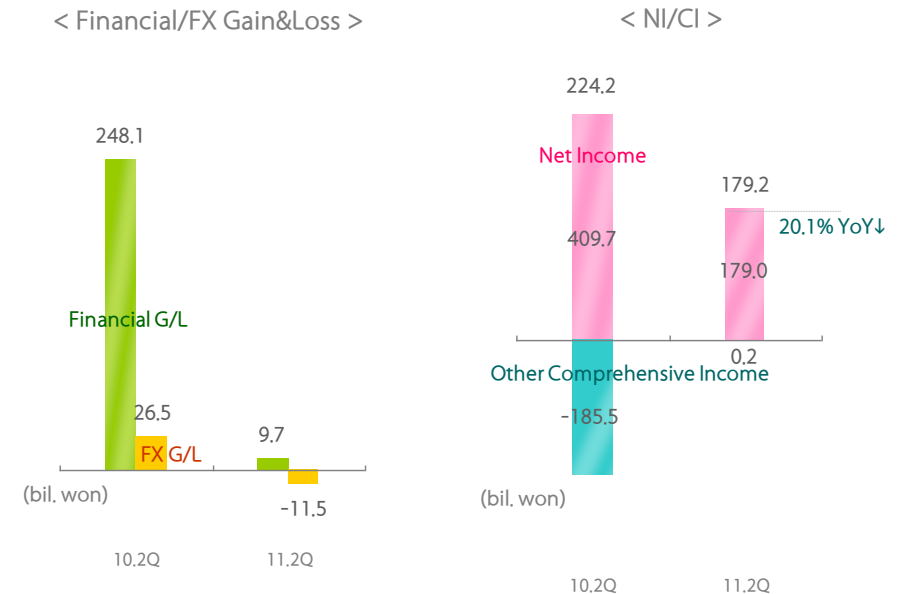


* Operating Expense = SG&A + Other Expense - Other Income

SG&A and other income decreased

- OP diminished 22.1% to 227.1 bil. won
 - SG&A declined 16.7 bil. won (down 10.3% yoy)
 - Other income reduced 86.0 bil. won yoy including the decrease of property disposal gain (down 55.8bil. won)
 - Other expense such as FX translation loss(up 7.1 bil. won) increased 8.8bi. Won

Financial Gain/Loss and Net Income



NI and CI sharply dropped due to huge reduction in disposal gain of available for sale financial asset

- NI decreased 56.3% to 179.0 bil. won
 - Disposal gain from available for sale financial asset declined by 239.1 bil. won
- Comprehensive income recorded 179.2 bil. won, down 20.1% yoy

2-2-1. KGC - FY11 2Q Business Results Summary

2Q sales grew 15.5% yoy, OP shrank 9.2% yoy

(bil. won)	YOY				YOY		
	1H FY11	1H FY10	Change		2Q FY11	2Q FY10	Change
Sales	465.6	406.1	14.7 % ↑		233.9	202.5	15.5% ↑
Gross Profit	243.6	225.1	8.2 % ↑		119.1	111.9	6.4% ↑
Operating Expense	126.6	101.5	24.7 % ↑		61.9	48.9	26.6% ↑
Operating Profit	117.0	123.7	5.4 % ↓		57.2	63.0	9.2% ↓
Pretax Profit	118.7	125.1	5.1 % ↓		58.0	63.9	9.2% ↓
Net Income	87.1	94.2	7.5 % ↓		43.8	48.2	9.1 % ↓
Comprehensive Income	87.0	94.3	7.7 % ↓		43.8	48.2	9.1 % ↓

● 1H sales and OP achieved 465.6 bil, and 117.0 bil won each

- Sales grew 14.7% yoy, OP reduced 5.4% yoy

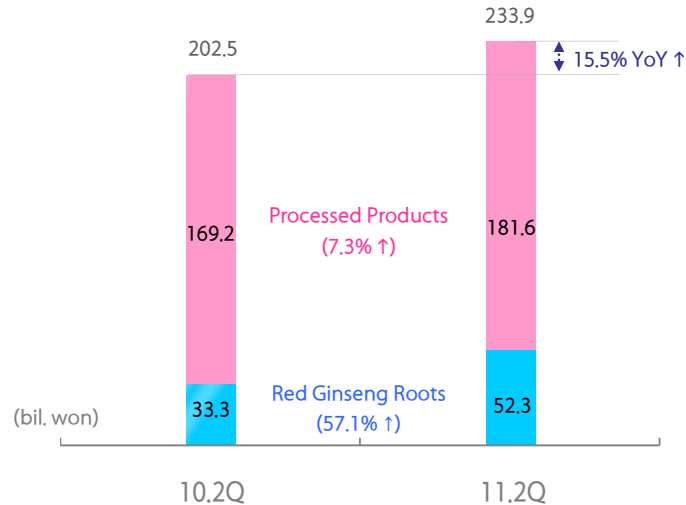
● 2Q sales and OP recorded 233.9 bil. and 57.2 bil. won each

- Sales were up 15.5% yoy, OP down 9.2% yoy
- Overall operating expense went up due to increase in labor cost incurred by expansion of organization and marketing cost

2-2-2. Sales Analysis

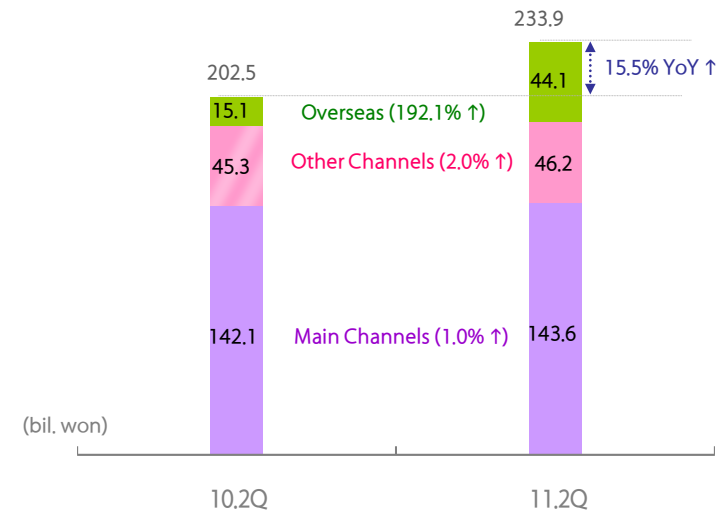
Sales reached to 233.9 bil. won, up 15.5% yoy

Sales



- **Root sales ratio grew due to export sales enhancement**
 - Red Ginseng Root : '10.2Q (33.3 bil. won) vs. '11.2Q (52.3 bil. won) 57.1% ↑
- **High value added processed product sales growth slowed slightly**
 - '10.2Q (169.2 bil. won) vs. '11.2Q (181.6 bil. won) 7.3% ↑

Sales by Distribution Channel



- **Domestic : Sales growth from main and other channels(online, etc) slowed**
 - Main Channel : '10.2Q (142.1 bil. won) vs. '11.2Q (143.6 bil. won) 1.0% ↑
 - Other Channel : '10.2Q (45.3 bil. won) vs. '11.2Q (46.2 bil. won) 2.4% ↑
- **Overseas : Sales jumped up significantly through expanding direct local coverage**
 - '10.2Q (15.1 bil. won) vs. '11.2Q (44.1 bil. won) 192.1% ↑

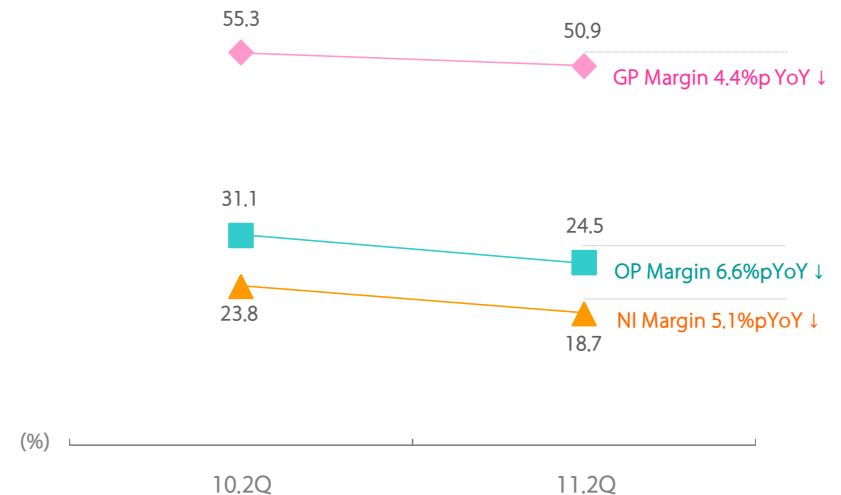
2-2-3. Profitability Analysis

GP achieved 119.1 bil. won, up by 6.4% yoy

Major Profit Change

(bil. won)	2Q FY11	2Q FY10	Change (Amt.)	Change (%)
Gross Profit	119.1	111.9	7.2	6.4% ↑
Operating Expense (SG&A)	61.9	48.9	13.0	26.6% ↑
(Other Income/Expense)	(62.2) (-0.3)	(53.6) (-4.7)	(8.6) (4.4)	(16.0% ↑) (93.6% ↓)
Operating Profit	57.2	63.0	-5.8	9.2% ↓
Net Income	43.8	48.2	-4.4	9.1% ↓
Comprehensive Income	43.8	48.2	-4.4	9.1% ↓

Major Profitability Ratio Change



● OP and NI decreased yoy

- COGS increased 26,7% yoy due to raw material cost hike, etc.
- Operating expense Increased 26.6% yoy due to labor cost and marketing expense hike

● Profitability eroded yoy

- OP Margin : '10.2Q (31.1%) vs.'11.2Q (24.5%) 6.6%p ↓
- NI Margin : '10.2Q (23.8%) vs.'11.2Q (18.7%) 5.1%p ↓

FY2011 2Q Presentation Earnings

Chapter 3. Appendix

- Consolidated F/S
- Separate F/S
 - KT&G
 - KGC

3-1-1. Consolidated Financial Statement

Summarized Statement of Financial Position

(bil. won)	FY09	FY10	FY11.1H
Non-Current Assets	2,471.4	2,415.1	2,531.7
-Property Plant Equipment	1,471.6	1,510.8	1,538.4
-Account Receivables and Others	130.0	114.5	120.4
-Investment Properties	104.1	121.5	147.7
-Available-For-Sale Financial Assets	442.1	314.2	284.7
Current Assets	2,700.4	3,362.0	3,176.0
-Inventories	1,509.1	1,497.0	1,312.8
-Cash and Cash Equivalents	316.7	981.3	847.4
-Account Receivables and Others	600.8	626.4	675.2
-Prepaid Cig. Taxes and Others	169.4	177.0	173.3
Total Assets	5,171.9	5,777.1	5,707.7
Non-Current Liabilities	240.3	253.4	282.1
Current Liabilities	923.6	925.3	930.4
-Short Term Borrowings	94.5	66.5	62.4
-Account Payables and Others	326.6	301.2	345.4
Total Liabilities	1,163.9	1,178.7	1,212.5
Capital Stock	955.0	955.0	955.0
Treasury Stock	△226.9	△216.8	△321.8
Other Capital Surplus	5.3	5.3	5.3
Gain on Reissuance of Treasury Stock	468.3	482.1	482.1
Reserves	2,075.0	2,179.2	2,709.7
Retained Earnings	704.2	1,151.4	621.8
Non-Current Interest	27.1	42.1	43.1
Total Equities	4,008.0	4,598.3	4,495.2
Total Liabilities	5,171.9	5,777.1	5,707.7

Summarized Statement of Comprehensive Income

(bil. won)	FY09	FY10					FY11.1H		
		1Q	2Q	3Q	4Q	계	1Q	2Q	
Net Sales	3,626.4	780.9	855.2	943.0	882.3	3,461.4	824.4	898.6	1,723.0
COGS	1,553.3	321.8	357.9	391.6	375.4	1,446.7	346.8	380.4	727.2
Gross Profit	2,073.1	459.2	497.3	551.4	506.9	2,014.7	477.6	518.2	995.8
Operating Expense	917.4	208.3	142.1	236.8	287.3	874.6	228.2	236.7	465.0
Operating Profit	1,155.7	250.9	355.1	314.6	219.5	1,140.1	249.4	281.4	530.8
-Financial Gain(Loss)	6.3	6.2	247.9	7.0	4.7	265.9	7.8	9.6	17.4
-Share of Profit(Loss) of Associates	△0.2	△0.1	△0.1	-	△0.1	△0.3	0.1	0.5	0.7
Pre-tax Income	1,161.9	256.9	603.0	321.6	224.2	1,405.7	257.4	291.6	548.9
-Income Tax	311.8	77.9	151.6	85.7	59.7	374.9	74.2	76.3	150.5
Net Income	850.1	179.1	451.4	235.9	164.5	1,030.8	183.1	215.3	398.4
-Other Comprehensive Income	118.5	58.2	△183.7	△11.4	11.9	△125.0	△11.1	△2.5	△13.6
Comprehensive Income	68.6	237.3	267.7	224.4	176.4	905.8	172.0	212.8	384.8

3-2-1. Separate Financial Statement - KT&G

Summarized Statement of Financial Position

(bil. won)	FY09	FY10	FY11.1H
Non-Current Assets	2,752.0	2,721.1	2,763.7
-Property Plant Equipment	1,210.4	1,196.1	1,168.3
-Account Receivables and Others	106.6	84.6	111.8
-Investment Properties	101.9	98.1	124.4
-Investment in Subsidiaries	720.3	840.1	854.6
-Available-For-Sale Financial Assets	441.8	313.9	284.4
Current Assets	2,035.8	2,532.6	2,379.4
-Inventories	1,054.3	990.3	934.1
-Cash and Cash Equivalents	269.0	829.0	655.1
-Account Receivables and Others	505.7	527.8	567.5
-Prepaid Cig., Taxes and Others	169.4	177.0	173.3
Total Assets	4,787.8	5,253.8	5,143.1
Non-Current Liabilities	165.2	145.5	154.7
Current Liabilities	769.6	770.6	774.0
-Short Term Borrowings	19.3	8.6	9.3
-Account Payables and Others	277.6	238.6	285.6
Total Liabilities	934.8	916.1	928.6
Capital Stock	955.0	955.0	955.0
Treasury Stock	△226.9	△216.8	△321.8
Other Capital Surplus	2.6	3.6	3.6
Gain on Reissuance of Treasury Stock	468.3	482.1	482.1
Reserves	2,074.1	2,184.7	2,715.2
Retained Earnings	580.0	929.1	380.4
Total Equities	3,853.0	4,337.7	4,214.5
Total Liabilities and Equities	4,787.8	5,253.8	5,143.1

Summarized Statement of Comprehensive Income

(bil. won)	FY09	FY10					FY11.1H		
		1Q	2Q	3Q	4Q	계	1Q	2Q	
Net Sales	2,776.4	540.4	613.2	681.7	664.6	2,499.9	537.0	623.6	1,160.7
-Cigarettes	2,472.1	500.2	592.0	656.6	617.5	2,366.2	518.9	599.9	1,118.7
-Real Estate	258.0	33.1	14.0	18.4	35.0	100.5	6.1	7.1	13.3
-Others	46.3	7.0	7.2	6.8	12.2	33.2	12.0	16.6	28.6
COGS	1,154.9	212.7	244.5	272.4	272.5	1,002.2	201.3	241.2	442.4
-Cigarettes	960.2	189.3	233.6	258.5	244.4	925.8	191.9	227.9	419.9
-Real Estate	165.8	19.7	6.8	9.6	20.3	56.4	1.0	1.2	2.2
-Others	28.9	3.7	4.1	4.3	7.8	19.9	8.3	12.1	20.4
Gross Profit	1,621.5	327.6	368.7	409.3	392.2	1,497.7	335.8	382.5	718.2
Operating Expense	674.9	137.1	77.1	158.8	199.7	572.7	146.5	155.3	301.8
-SG&A	621.2	129.4	161.7	134.2	205.9	631.1	138.5	145.1	283.6
-Other Income	51.4	10.7	90.9	9.7	50.8	130.2	9.2	4.9	14.0
FX Translation and Transaction Gain	27.1	3.0	31.0	5.0	8.1	15.1	1.0	1.5	2.4
Others	24.4	7.7	60.0	4.8	42.7	115.1	8.2	3.4	11.6
-Other Expense	105.1	18.5	6.3	34.4	35.2	62.3	17.1	15.2	32.2
FX Translation and Transaction Loss	51.8	14.5	4.4	27.2	8.4	22.5	13.1	13.0	26.0
Others	53.3	3.9	1.9	7.2	26.8	39.8	4.0	2.1	6.2
Operating Profit	946.5	190.5	291.5	250.5	192.5	925.0	189.3	227.1	416.5
-Financial Gain(Loss)	38.8	36.4	248.1	6.4	4.2	295.1	57.2	9.7	66.9
Pre-tax Income	985.3	226.9	539.6	256.9	196.6	1,220.1	246.5	236.8	483.4
-Income Tax	240.4	47.5	129.9	62.1	49.4	289.0	47.3	57.8	105.2
Net Income	744.9	179.4	409.7	194.8	147.3	931.1	199.2	179.0	378.2
Comprehensive Income	862.9	242.4	224.2	183.4	165.9	815.9	185.6	179.2	364.7

3-2-2. Separate Financial Statement - KGC

Summarized Statement of Financial Position

(bil. won)	FY09	FY10	FY11.1H
Non-Current Assets	315.4	343.2	432.5
-Tangible Assets	128.3	129.1	176.7
-Intangible Assets	6.8	11.0	11.6
-Account Receivables and Others	180.3	203.1	244.2
Current Assets	554.8	685.2	639.2
-Inventories	407.6	434.8	292.4
-Account Receivables and Others	114.7	160.8	224.2
-Cash and Cash Equivalents	32.5	89.6	122.6
Total Assets	870.1	1,028.4	1,071.7
Non-Current Liabilities	11.6	12.7	18.3
-Account Payables and Others	11.6	12.7	18.3
Current Liabilities	84.3	102.0	102.7
-Accrued Liabilities and Others	54.7	67.6	64.2
-Account Payables and Others	29.6	34.4	38.5
Total Liabilities	95.9	114.7	121.0
Capital Stock	64.9	64.9	64.9
Reserves	551.0	674.8	798.7
Retained Earning and Others	158.3	174.0	87.1
Total Equities	774.2	913.7	950.7
Total Liabilities and Equities	870.1	1,028.4	1,071.7

Summarized Statement of Comprehensive Income

(bil. won)	FY09	FY10					FY11.1H		
		1Q	2Q	3Q	4Q	계	1Q	2Q	
Sales	746.7	203.6	202.5	232.5	204.2	842.8	231.7	233.9	465.6
Red Ginseng Roots	114.5	29.0	33.3	27.9	33.2	123.4	45.8	52.3	98.1
Red Ginseng Products	628.8	173.1	167.9	203.4	170.1	714.5	185.2	181.7	366.9
(Ratio)	-8.4	-8.5	-8.3	-8.8	-8.3	-8.5	-8.0	-7.8	-7.9
Others	3.4	1.5	1.3	1.2	0.9	4.9	0.7	0.0	0.6
COGS	336.3	90.4	90.6	104.0	97.2	382.2	107.2	114.8	222.0
Gross Profit	410.5	113.2	111.9	128.5	107.0	460.6	124.5	119.1	243.6
Operating Expense	201.3	52.5	49.0	62.0	69.2	232.7	64.7	61.9	126.6
SG&A	192.0	50.6	53.7	58.2	69.6	232.1	64.7	62.2	126.9
Other Income	5.1	0.7	5.2	0.4	1.0	7.2	1.6	2.4	4.0
Other Expense	14.4	2.6	0.4	4.2	0.6	7.8	1.7	2.0	3.7
Operating Profit	209.2	60.7	63.0	66.4	37.8	227.9	59.8	57.2	117.0
Financial Gain(Loss)	2.8	0.5	0.9	1.4	1.0	3.8	0.9	0.8	1.7
Pre-tax Income	212.0	61.2	63.8	67.8	38.8	231.7	60.7	58.0	118.7
Income Tax	50.0	15.2	15.7	16.6	8.5	56.1	17.4	14.2	31.6
Net Income	162.1	46.0	48.2	51.2	30.3	175.6	43.3	43.8	87.1
Comprehensive Income	164.0	46.1	48.2	51.2	28.5	173.9	43.2	43.8	87.0

